

Tat Capital & Forming Impact are happy to invite you to
TAT IGNITE WEBINAR SERIES
‘Impact Investing – How do we define it’

Guest Speakers

Munib Madni Founder, Panarchy Partners

Simon McKenzie Managing Director of Bridge & a Director of the Bridge Institute

Zarmeen Pavri Senior Impact Advisor

DATE

Tuesday,
8th September 2020

TIME

5.00 – 6.30 PM AEST

90
MINUTE
WORKSHOP

12.30-2.00 PM IST | 3.00-4.30 PM SGT | 8.00-9.30 AM BST




Words - What are the right words to define the ‘Impact Investing’ sector and the multi-stakeholders of capital to consider: including human, social, environmental and financial capital.

Identify the key stakeholders/suppliers of various aspects of Impact Investing Sector.

Identify the gaps in awareness and skills of the human capital to power the future of the investment sector with a focus on sustainable and impactful investing - based on the various outcomes from Primary and Secondary research.

Hosted by Ram Gorlamandala & Fiona Macintyre

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 /FormingImpact  /FormingImpact  /FormingImpact

Munib Madni



Foundering Panvestor, Panarchy Partners and CIO

Munib is in his 27th Year of investing. He started his career in Sydney, Australia with Equitilink Investment Management and Aberdeen Asset Management, where he focused on Australian Equities.

In 2005, he moved to Singapore with Morgan Stanley Investment Management (MSIM). He was at MSIM for 14 years and had assignments such as PM Emerging Markets Team, Chief Investment Officer Asia and CO-PM Active International Allocation Strategy. After leaving MSIM in 2018, he founded Panarchy Partners with a strong belief in the philosophy of Panvesting.

To Panvest is to respect and focus on 'all' (PAN) forms of capital: Human, Social, Environmental and Financial. At Panarchy Partners, the team believe that only by considering all stakeholders can we expect sustained financial returns as shareholders.

He has a Bachelor of Business (First Class Honors), LLB from University of Technology, Sydney. He also obtained the CFA Designation in early 2000. In 2018, he went back to school and graduated from the National University of Singapore with a MSc Environmental Management (MEM) in July 2020.

Simon McKenzie

Managing Director, Bridge | Director, Bridge Institute

Mac is the Managing Director of Bridge and a Director of the Bridge Institute.

His purpose is to bring remarkable people together to solve seemingly impossible challenges, for a fairer, more peaceful and joyous world.

Mac has worked with senior teams in over 20 sectors in both businesses and governments across the world, supporting them address their significant challenges, include growing the business, building people capability, reforming education policy, enhancing security, enhancing ethics in banking, building sustainable food supply, reconciliation and enabling service excellence. His capacity and dedication to see people succeed is activated by his methods and tools in purpose, strategy, leadership, culture and change to support the work.

Mac has been with Bridge for over 13 years, starting in London before moving to Asia Pacific, and he is one of the founders of Bridge's not-for-profit entity, the Bridge Institute.

Zarmeen Pavri



Senior Impact Advisor

Zarmeen Pavri has over 25 years' experience across funds management within ESG, social impact investing, international development and private sectors. She is the Senior Impact Advisor, where her role is to help generate awareness and inform the practice of impact investing among asset owners, fund managers and the investor market across the Oceania region.

Zarmeen is also a Non-Executive Director sitting on the Board of U Ethical Funds Management (a certified BCorp) and is one of the largest ethical investment managers in Australia with over \$1billion funds under management. She has been running her own impact advisory business for the past 6 years and is also currently working at SDGx as a VC Impact Fund Manager involved with deep technology companies that focus on climate solutions.

Prior to this, Zarmeen was the Fund Manager for the Department of Foreign Affairs and Trade's (DFAT) InnovationXchange's \$20m social impact innovation portfolio for the Asia Pacific region and preceding this, held several senior executive leadership positions as Executive Director – Strategy at Pengana Capital, a \$3.5B equities fund manager and prior to Pengana, held the roles as Chief Operating Officer and Head of Product Development at MIR Investment Management with \$6.5billion funds under management.

Moderator & Host

Fiona Macintyre | Founder, Forming Impact



Fiona Macintyre is the Founder of Forming Impact and a thought leader in sustainability. She leads a network of CEOs, entrepreneurs, creatives and investors, together driving solutions to the challenges of our lifetimes. With flagship initiatives and events such as Necker Island and the United Nations SDG Week, Macintyre is an expert in bringing global players from the private sector to the impact world. She is also an investor and advisor for partnerships and collaborations in the sustainable impact sector.

About Forming Impact

Forming Impact is a members community of successful entrepreneurs, investors, creatives, business leaders and executives bringing together knowledge, capital and ideas for sustained positive impact.

Hosting annual events online and across the globe with the network, including Sir Richard Branson on Necker Island; the community convenes to navigate the challenges and opportunities arising in the business and investment world. Forming Impact focuses on multi stakeholder solutions to advance sustainable impact and partners with the Global Partnerships Forum and with the United Nations Sustainable Development Goals.

Established in 2014, the organisation set out to engage changemakers globally, and today working with multi-stakeholders. Forming Impact creates solutions that have sustainability, innovation and profits-with-purpose as their core DNA.

'Impact Investing – How do we define it'

FORMING **IMPACT**



Ram Gorlamandala | Founder, Tat Capital

Moderator
& Host

Ram is a leading investment banker with significant sell side experience and won many industry awards for his contribution to the capital markets. He commenced his career at The Trust Company (Part of Perpetual) in 2004 and then moved on to work with Accenture, Commonwealth Bank & The Australian Stock Exchange.

Ram spent 4 years at BBY Corporate finance directly involved in approximately US\$1 billion worth of transactions through various equity capital market (ECM), debt capital market (DCM) projects and M&A based transactions. Over the past 7 years, Ram has been leading the corporate team at Tat Capital, where he has been a lead advisor on various transactions.



About Tat Capital

Tat Capital strives for transparency and a shared equity in all that we do – 'oneness' or 'absolute equality'. The future of business is about collaboration, value adding and innovation, finding better ways of doing things and doing them right, so that everyone profits. By respecting our business partners as much as we respect ourselves, and expecting the same in return, we are able to work harder to bring better deals to the table. It is an approach that has allowed us to navigate clients through complex deals; created networks that have connected us to opportunities others don't see; and brought substantial profit to all.

Tat Capital's Corporate Finance (Tat Corporate) facilitates trade and investment ideas between Australia, New Zealand and the Asia Pacific with a specific interest in the Indian Subcontinent through effective capital raising, M&A and international business development. We add value to our network of Family Offices, institutional investors, PE and VC funds through uncovering unique and unconventional growth ideas. **Tat Capital's Family Office (TatFO)** platform is a secure environment for Family Offices across Australia, New Zealand, Singapore, UK, and the Indian subcontinent to connect, collaborate and co-invest into great investment opportunities. **Tat Capital's Foreign Exchange (TatFX)** solutions help our corporate clients, investors and family offices through sharper FX conversions, faster international payments and dynamic hedging solutions that protect profitability, enable complex cross-border transactions, and improve operational cash flows. **Tat Capital's Working Capital Solution (TatWC)** facilitates cost-effective and innovative solutions for the entire working capital cycle for mid-market growing companies by connecting them to global and alternative finance providers. Some of our solutions are – Pre-export financing, Supplier payments, Debtor Finance, and unsecured business loans.



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